ASSURANCES GIVEN BY APPLICANT
AS CONDITION FOR RECEIPT OF AN IOLTA GRANT

_____
(Applicant Name)

Applicant assures that:

1. It will restrict the use of IOLTA funds to law related activities or purposes that are charitable or educational within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1954, will use the IOLTA grant only as proposed and budgeted in the grant application approved by the IOLTA Board and the Supreme Court of Pennsylvania, and will not use IOLTA grant funds for any prohibited purposes.

2. It has a cost allocation method in place that meets the IOLTA Board's requirements (see IOLTA General Grant Administrative and Financial Provisions, § 5000.4 Grantee Financial Standards) to ensure that direct and indirect costs associated with ineligible work (see IOLTA Grant Use Provisions) and ineligible clients are not allocated to the IOLTA grant.

3. It will maintain records sufficient to justify expenditures incurred and services performed.

4. It will comply with applicable laws pertaining to anti-discrimination measures for employment and services.

5. It will, upon request, cooperate with all data collection and evaluation activities undertaken by the PA IOLTA Board and give any authorized representative of the Board access to any copies of all financial records, books, papers, or documents, provided that the Board shall not have access to any reports, records, or information subject to the attorney-client privilege.

6. It understands and agrees that the Board may, in its sole discretion, grant funds in greater or lesser amounts and/or for greater or lesser periods of time than requested in this application.

7. It understands and agrees that the application, once received by the Board, becomes the property of the Board, and any or all ideas contained therein may be used by the Board.

8. It will promptly notify the IOLTA Board if any organizational or programmatic changes occur such that information contained in its grant application is no longer correct, or that would render the organization ineligible for an IOLTA grant.

I have read these assurances and understand that if this application is approved for funding, the grant will be subject to these assurances. I certify that the applicant will comply with these assurances if the application is approved.

Executive Director: _____ Board Chairperson: _____

Signature: _____ Signature: _____

Date: _____ Date: _____